### **Employee Post-Travel Disclosure of Travel Expenses**

Date/Time Stamp:
RECEIVED
SEGRETARY OF THE SENATE
PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

(Revised 1/3/11)

2019 NOV 25 AM 10: 55

Form RE-2

In compliance with Rube reimbursed/paid for	• • • • • • • • • • • • • • • • • • • •	_	sures with respect to	travel expenses that have been or w
	•	orization (Form RE-1), A		y, invitee list, etc.)
Private Sponsor(s) (lis	tall): Third Way Fo	oundation		
Travel date(s): Nover	mber 3 to Novemb	er 9 2019		
Name of accompanyin	g family member (if a	ıny):		
Relationship to Travel	er:   Spouse	Child		
	OSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addit		SE OR DEPENDENT CHILD, ONLY y.)
Expenses for Employ	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☑ Good Faith Estimate	\$1,380	\$924	\$659	
☐ Actual Amount				
Expenses for Accomp	anying Spouse or Do	ependent Child (if applic	able):	
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				
Provide a description Decessary.): See Ad	dendum	Goldman	e Rule 35.2(c)(6). (A	Attach additional pages if
(Date)	(Printed	name of traveler)		(Signature of traveler)
<del></del>		MEMBER/OFFICER:	,	') 1 ° .1 ° .1 °
	_	es set out above in connection, lodging, and related		scribed in the <i>Employee Pre-Travel</i> in Rule 35.
11/25/19 (Date)		R	(Signature of Super	rvising Senator/Officer)

### Attachment to Senate Ethics Employee Post-Travel Disclosure

In line with the addendum to the pre-travel authorization, my spouse Lisette Partelow travelled to Paris on November 8<sup>th</sup>, but the sponsor faced no additional costs from her presence, and no reimbursement to them was necessary. My spouse travelled on a separately paid-for flight on Friday, November 8<sup>th</sup>. She stayed in my sponsor-funded hotel room for one night, at no additional cost to the sponsor. On the night of the 9<sup>th</sup> and 10<sup>th</sup>, we moved to a different hotel which was paid for separately, and we paid for all expenses of our additional time ourselves. My return flight was changed from the 9<sup>th</sup> to the 11<sup>th</sup>, at no additional cost to the sponsor.

Thank you.

Jonathan Goldman

# Monday, Nov 4

# 10:00 - 11:30 am - Briefing and welcome on the week's schedule and meetings PPI staff

Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy We'll welcome all staff and leadership to our 2019 Codel by reviewing materials for the day ahead in Rome, answering questions, and briefing staff and leadership on biographies and individuals who will be meeting with us throughout the day.

12:00 - 2:00 pm - Lunch with Members Of Parliament
Victoire Maurel, Project manager, VOLTA
Giuliano da Empoli, journalist and founder of the think tank, VOLTA.
Gran Melia Hotel, Via del Gianicolo, 3, 00165 Roma RM, Italy
Over the lunch hour, we'll host a discussion on US-Italy relations with leaders from VOLTA, a think tank based in Italy. The conversation will include tax policy, digital policy, immigration, and more in relation to Italy's past, present, and future policy changes.

### 2:30 - 3:30 pm - Meeting with Italian MPs

Maria Cecilia Guerra, Undersecretary of Economy and Finance Italian Parliament Building, Piazza di Monte Citorio, 00186 Roma RM, Italy Staff and leadership will meet with Italian MPs as well as Maria Cecilia Guerra, the Undersecretary of Economy and Finance, to discuss the state of the economy and finance policy in Italy, as well as their relationship to the EU and other topics.

### 4:00 - 5:30 pm - Meeting with Italian political experts

Claudio Lodici, Professor of Comparative Government, at Loyola University Chicago.

Italian Parliament Building, Piazza di Monte Citorio, 00186 Roma RM, Italy Discussion on Italy's new governing coalition with Italian political experts including Claudio Lodici, who will lead staff and leadership in a conversation on broad Italian policy objectives and the state of politics in Italy in the modern world.

### 7:00 - 10:00 pm - Dinner discussion on Italian politics

Trisha Thomas, AP correspondent in Rome and president of the foreign press; and Luigi Petrella, PhD, journalist and former analyst with Italy's major financial outlet, II Sole 24 Ore.

### Restaurant Rimessa Roscioli, Via Del Conservatorio 58, Rome

Staff and leadership will meet with Trisha Thomas to learn about the role of press and media in the modern age of Italian politics. The conversation will also include topics relating to coverage of political leaders in Italy, across western Europe, and in other western nations.

# Tuesday, Nov 5

# 7:00 - 8:00 AM - Breakfast and debrief/preview of the day PPI Staff

Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy
Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium
We'll discuss the events of the previous day in Rome and preview meetings and
biographies for Brussels meetings, as well as brief staff on policy discussions and topics
that will be addressed throughout the day's programming.

# 3:00 - 4:30 pm - Meeting with American Chamber of Commerce EU Susan Danger, CEO

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium As new leadership takes office, we will engage with Susan Danger about the changing dynamics between the European Union and the United States on issues of international taxation, political cooperation, and competition policy.

# 4:30 - 6:00 pm - Meeting to discuss digital policy with Directorate-General for Connect

Menno Cox, Legal & Policy Officer, DG Connect

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium Discussion will include topics like regulation of platforms, the Digital Services Act, and priorities of the new European Commission in digital policy. Staff and leadership will have the opportunity to converse with experts on the evolution of digital policy in the EU and across the globe.

### 6:00 - 7:30 pm - Reception

**EU Parliament and Commission Staff** 

KWINT, Mont des Arts 1, 1000 Brussels

EU Parliament and Commission Staff will join our staff and leadership for a reception where guests will have the opportunity to connect, network, and learn about the roles and responsibilities of leadership in these fields.

### 8:00 - 10:30 pm - Dinner discussion

**Guests from EU institutions** 

Restaurant Au Vieux, Saint-Martin Place du Grand Sablon 38, 1000 Bruxelles
This dinner discussion will focus on a transatlantic dialogue, hearing from guests from
EU institutions on the changing dynamics of the EU in the modern age. Staff and
leadership will also have the opportunity to connect with others to discuss the modern
era of politics across Europe and the United States.

# Wednesday, Nov 6

8:00 - 9:00 am - Debrief and preview briefing PPI staff

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium We'll discuss the events of the previous day and preview meetings and biographies for Brussels meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

9:00 - 11:00 am - Meet with Directorate-General for Competition Commissioner Margrethe Vestager

Madou Tower, Chaussée de Louvain 3, 1210 Saint-Josse-ten-Noode At this meeting, we'll discuss recent developments in EU Competition Policy and priorities of a new European Commission in competition policy.

11:30 - 12:30 pm - Meet with Directorate-General for Trade Commissioner Cecilia Malmström

Madou Tower, Boulevard Charlemagne 170, 1000 Bruxelles, Belgium At this pre-lunch discussion, staff and leadership will engage in conversation over EU-US trade relations and new priorities in trade from the European Commission.

# 1:00 - 2:30 pm - Lunch parliament meeting Members of the European Parliament

Private Room, European Parliament Rue Wiertz 60, 1047, Brussels, Bruxelles Staff and leadership will be joined during the lunch hour by members of the European Parliament to get a first-hand look at the operations, structure, and activities that members participate in and experience during debate, conversation, and policymaking.

### 2:45 - 4:00 pm - Meeting with EU Staff European Union Parliament Staffers

Private Room, European Parliament Rue Wiertz 60, 1047 Brussels, Bruxelles Group 1 - EP Structure, Group 2 - Communications

Staff and leadership will split into groups, with one group meeting with staffers to learn about the structure of the European Parliament, and the second group meeting staffers to discuss the communications structure for an entity that covers multiple cultures, countries, and languages.

### 4:30 - 5:30 pm - Meeting with MPs

Representatives from the governments of Ireland, the Netherlands, and Luxembourg

Private Room, European Parliament Rue Wiertz 60, 1047 Brussels

Prior to dinner, staff and leadership will participate in unique conversations with representatives from three different EU governments, learning how each country participates in the combined entity, and the challenges and opportunities that staff experience.

8:00 - 10:00 pm - Dinner Discussion with selected EU guests
Restaurant La Maison du Cygne - Grand Place 9, 1000 Bruxelles, Belgium
Selected EU guests will join staff and leadership for the final dinner in Brussels to
discuss the EU as it heads into the future, and what the EU looks like in the months,
years, and decades ahead.

# Thursday, Nov 7

# 7:15 - 8:15 am - Breakfast debrief of Debrief and preview briefing PPI staff

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium We'll discuss the events of the previous day in Brussels and preview meetings and biographies for Paris meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

# 12:00 - 3:00 pm - Meeting on digital tax, tax structures, and regulations OECD 2 Rue André Pascal, 75016 Paris, France

This meeting will give staff and leadership the opportunity to learn about the evolution of Europe's tax structure, specifically that of France, as well as a discussion on digital taxes and innovation. Discussion topics will include the rightful claims to revenue via digital taxes on American businesses, the change in tax structures given globalizing markets and evolving industries, and what international tax challenges were created or solved by the 2017 tax law.

# 3:30 - 4:30 pm U.S. Embassy Meeting 2 Avenue Gabriel, 75008 Paris, France

We will engage with leaders from the United States Embassy about the changing dynamics between the European Union and the United States on issues of international taxation, economic evolution, and political cooperation.

### 7:00 - 10:00 pm - Dinner

### Lapérouse - 51 Quai des Grands Augustins, 75006 Paris, France

How does Europe's treatment of growing immigrant and refugee populations compare to the US, and what is the Macron Vision for Europe? This dinner will be an open dialogue and intense discussion on these topics and the changing political dynamic across the western world.

# Friday, Nov 8

# 8:00 - 9:00 am - Breakfast, debrief, and day preview PPI Staff

### Hilton Paris Opera, 108 Rue Saint-Lazare, 75008 Paris, France

We'll discuss the events of the previous day and preview meetings and biographies for Paris meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

### 10:00 - 11:30 am - Meeting with Executive Branch Staff

Clément Beaune, Advisor Europe and G20; Charles-Henri Weymuller, Advisor, Macroeconomic policy and Trade; Hugo Vergès, Advisor, Transatlantic relations; and Laurent Martel, Advisor, Tax

### Elysée, 55 Rue du Faubourg Saint-Honoré, 75008 Paris, France

Staff and leadership will meet with executive branch staff from France, discussing the everyday operations of the branch and its interconnectivity with other branches of French government. Staff will additionally have the opportunity to discuss tax, transatlantic relations, economic policy and trade, and G20 topics with professional staff from the executive branch, and learn of their roles within its operation directly from leadership.

# 12:00 - 2:00 pm - Lunch meeting at Google France US and EU policy tech leaders 8 Rue de Londres, 75009 Paris, France

As technology continues to change the world and how we look at global connectivity, staff and leadership will meet with U.S. Tech Leaders during a luncheon at Google France. This luncheon will provide an opportunity to connect with tech leaders and learn how connectivity and technology is changing the way France's decision-makers and economic leaders operate.

### 2:00 - 4:00 pm - Confrontations Europe Think Tank Meeting with French MPs

### 227 boulevard Saint-Germain, 75007 PARIS

Staff and leadership will meet with leaders from Confrontations Europe, a European think tank founded in 1992, and has served as a non-partisan association of policymakers, researchers, and decision-makers from across Europe. This meeting gives staff the opportunity to ask questions of policy processes, and how Confrontations builds relationships with decision-makers from across Europe.

# 6:00 - 8:00 pm - Dinner discussion at Hilton Paris Opera PPI Staff

### 108 Rue Saint-Lazare, 75008 Paris, France

This dinner will provide time for debrief and collaboration on the events of the codel between staff and leadership, contrasting our unique programming in Paris with that of our meetings with EU leaders in Brussels and Italian leaders in Rome.

### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Spo	nsor(s) of the trip (please list all sponsors): Third Way Foundation
Des	cription of the trip: Visit with Policy Makers in Italy, Belgium, and France to better understand
pol	icy making decisions and their impact on US public policy
Dat	es of travel: November, 3 to November 9, 2019
Plac	ce of travel: Rome, Italy/ Brussels, Belgium/ Paris, France
Nar	ne and title of Senate invitees: See attached
	rtify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
X	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
X	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
_	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

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9.	USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:					
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip.					
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).					
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.					
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:					
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.					
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:					
	We are the only sponsor and we arranged all meetings and logistics for this trip.					
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:					
	Third Way Foundation is interested in public policy solutions and this trip helps us understand different					
	approaches to public policy					
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:					
	This is our eighth trip with Congressional staff since 2014.					

15.	Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):		
	Third Way Foundation is based in Washington, D.C. and very engaged in Public Policy ideas and debates		
	We produce freely available papers focused on public policy at the the Federal, State, and Internation level		
	and conduct public bipartisan expert panels on a wide range of topics both in D.C. and abroad.		

16. Total Expenses for Each Participant:

	Transportation	Lodging	Meal	Other
	Expenses	Expenses	Expenses	Expenses
Good Faith estimate  Actual Amounts	Coach international round trip flight from IAD to FCO, then CDG to IAD \$1,000 Coach flight from FCO to BRU \$195 Brussels to Paris Train \$90	\$990.00 See addendum for breakdown	\$695.00  See addendum for breakdown	

See addendum for breakdown State whether a) the trip involves an event that is arranged or organized without regard to congressional participation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation:					
the trip involves an event that is arranged or organized specifically with regard to congressional					
participation					
Reason for selecting the location of the event or trip					
All three locations are currently working on Policy Ideas that will impact congressional work.					

9.	Name and location of hotel or other lodging facility:	
	Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy/ Hilton Brussels Grand Palace,	
	Carrefour de l'Europe 3, 1000 Bruxelles, Belgium/ Hilton Paris Opera, 108 Rue Saint-Lazare, 75008 Par	
0.	Reason(s) for selecting hotel or other lodging facility:	
	Hotels selected for location near various meetings	

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	All lodging and meals comes in below State Department guidelines for per diem allowance for each				
	location which we achieved by making group bookings that bring down total costs.				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	All transportation is Economy/Coach class fares.				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:  None				
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor):  Signature of Travel Sponsor:				
	Name and Title: Lindsay Mark Lewis, Executive Director				
	Name of Organization: Third Way Foundation				
	1200 New Hampshire Ave NW Ste 575, Washington D.C. 20036				
	Telephone Number: 202-525-3926				
	Fax Number: 202-525-3941				
	E-mail Address: llewis@ppionline.org				

# Sunday, Nov 3

5:15 pm - Staff Delegation Depart Dulles International Airport Dulles International Airport, 1 Saarinen Cir, Dulles, VA 20166 United Airlines Flight 884 at 5:15 PM

# Monday, Nov 4

7:55 am - Plane arrives Leonardo da Vinci International Airport (FCO) Via dell' Aeroporto di Fiumicino, 00054 Fiumicino RM, Italy

8:45 am - Baggage Claim - PPI Staff will greet arriving staff and leadership

9:15 am - Buses depart to hotel

10:00 am – Buses Arrive at hotel Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy

10:00 - 11:30 am - Briefing and welcome on the week's schedule and meetings PPI staff

Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy We'll welcome all staff and leadership to our 2019 Codel by reviewing materials for the day ahead in Rome, answering questions, and briefing staff and leadership on biographies and individuals who will be meeting with us throughout the day.

11:30 am - 12:00 pm - Walk to lunch meeting

12:00 - 2:00 pm - Lunch with Members Of Parliament
Victoire Maurel, Project manager, VOLTA
Giuliano da Empoli, journalist and founder of the think tank, VOLTA.
Gran Melia Hotel, Via del Gianicolo, 3, 00165 Roma RM, Italy
Over the lunch hour, we'll host a discussion on US-Italy relations with leaders from VOLTA, a think tank based in Italy. The conversation will include tax policy, digital policy, immigration, and more in relation to Italy's past, present, and future policy changes.

2:00 - 2:30 pm - Walk to Meeting with Italian MPs

2:30 - 3:30 pm - Meeting with Italian MPs
Maria Cecilia Guerra, Undersecretary of Economy and Finance
Italian Parliament Building, Piazza di Monte Citorio, 00186 Roma RM, Italy

### Third Way Foundation Staff Delegation Schedule

Staff and leadership will meet with Italian MPs as well as Maria Cecilia Guerra, the Undersecretary of Economy and Finance, to discuss the state of the economy and finance policy in Italy, as well as their relationship to the EU and other topics.

3:30 - 4:00 pm - Bathroom break

4:00 - 5:30 pm - Meeting with Italian political experts
Claudio Lodici, Professor of Comparative Government, at Loyola University
Chicago.

Italian Parliament Building, Piazza di Monte Citorio, 00186 Roma RM, Italy Discussion on Italy's new governing coalition with Italian political experts including Claudio Lodici, who will lead staff and leadership in a conversation on broad Italian policy objectives and the state of politics in Italy in the modern world.

5:30 - 5:45 pm - Walk back to Colonna Palace Hotel

5:45 – 6:15 pm – Allow staff to change and refresh for dinner Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy

6:15 - 6:45 pm - Walk to Restaurant Rimessa Roscioli for dinner

7:00 - 10:00 pm - Dinner discussion on Italian politics

Trisha Thomas, AP correspondent in Rome and president of the foreign press; and Luigi Petrella, PhD, journalist and former analyst with Italy's major financial outlet, II Sole 24 Ore.

Restaurant Rimessa Roscioli, Via Del Conservatorio 58, Rome

Staff and leadership will meet with Trisha Thomas to learn about the role of press and media in the modern age of Italian politics. The conversation will also include topics relating to coverage of political leaders in Italy, across western Europe, and in other western nations.

10:00 – 10:30 pm Walk back to Colonna Palace Hotel

### Tuesday, Nov 5

7:00 - 8:00 AM - Breakfast and debrief/preview of the day PPI Staff

Colonna Palace Hotel, Piazza Montecitorio, 12 - 00186 Rome, Italy

We'll discuss the events of the previous day in Rome and preview meetings and biographies for Brussels meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

8:00 AM - Depart Hotel via chartered bus to Airport

8:45 AM – Arrive at FCO Airport, proceed through security

10:45 AM - Brussels Airlines SN 3176 Departs FCO Rome Fiumicino, 00054 Fiumicino RM, Italy

12:55 pm - Flight arrives at Brussels Airport Brussels Airport, Leopoldlaan, 1930 Zaventem, Belgium

1:30 - 2:30 pm - Take chartered bus to hotel

2:30 – 3:00 pm - Check in to Hotel, allow staff to put bags in room and change Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium

3:00 - 4:30 pm - Meeting with American Chamber of Commerce EU Susan Danger, CEO

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium As new leadership takes office, we will engage with Susan Danger about the changing dynamics between the European Union and the United States on issues of international taxation, political cooperation, and competition policy.

4:30 - 5:55 pm - Meeting to discuss digital policy with Directorate-General for Connect

Menno Cox, Legal & Policy Officer, DG Connect

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium Discussion will include topics like regulation of platforms, the Digital Services Act, and priorities of the new European Commission in digital policy. Staff and leadership will have the opportunity to converse with experts on the evolution of digital policy in the EU and across the globe.

5:55 - 6:00 pm - Walk across the street to KWINT, Mont des Arts 1, 1000 Brussels

6:00 - 7:30 pm - Reception

**EU Parliament and Commission Staff** 

KWINT, Mont des Arts 1, 1000 Brussels

EU Parliament and Commission Staff will join our staff and leadership for a reception where guests will have the opportunity to connect, network, and learn about the roles and responsibilities of leadership in these fields.

7:30 – 8:00 pm – Walk to Restaurant Au Vieux

8:00 - 10:30 pm - Dinner discussion

**Guests from EU institutions** 

Restaurant Au Vieux, Saint-Martin Place du Grand Sablon 38, 1000 Bruxelles
This dinner discussion will focus on a transatlantic dialogue, hearing from guests from
EU institutions on the changing dynamics of the EU in the modern age. Staff and

leadership will also have the opportunity to connect with others to discuss the modern era of politics across Europe and the United States.

# Wednesday, Nov 6

8:00 - 8:45 am - Debrief and preview briefing PPI staff

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium We'll discuss the events of the previous day and preview meetings and biographies for Brussels meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

8:45 - 9:00 am - Walk to Madou Tower

9:00 - 11:00 am - Meet with Directorate-General for Competition Commissioner Margrethe Vestager Madou Tower, Chaussée de Louvain 3, 1210 Saint-Josse-ten-Noode At this meeting, we'll discuss recent developments in EU Competition Policy and priorities of a new European Commission in competition policy.

11:00 - 11:30 am - Bathroom break

11:30 - 12:30 pm - Meet with Directorate-General for Trade
Commissioner Cecilia Malmström
Madou Tower, Boulevard Charlemagne 170, 1000 Bruxelles, Belgium
At this pre-lunch discussion, staff and leadership will engage in conversation over EUUS trade relations and new priorities in trade from the European Commission.

12:30 – 1:00 pm – Walk to European Parliament

1:00 - 2:30 pm - Lunch parliament meeting Members of the European Parliament

Private Room, European Parliament Rue Wiertz 60, 1047, Brussels, Bruxelles Staff and leadership will be joined during the lunch hour by members of the European Parliament to get a first-hand look at the operations, structure, and activities that members participate in and experience during debate, conversation, and policymaking.

2:30 – 2:45 pm restroom break

2:45 - 4:00 pm - Meeting with EU Staff
European Union Parliament Staffers
Private Room, European Parliament Rue Wiertz 60, 1047 Brussels, Bruxelles
Group 1 - EP Structure, Group 2 - Communications

### Third Way Foundation Staff Delegation Schedule

Staff and leadership will split into groups, with one group meeting with staffers to learn about the structure of the European Parliament, and the second group meeting staffers to discuss the communications structure for an entity that covers multiple cultures, countries, and languages.

4:00 - 4:30 pm - Bathroom break

4:30 - 5:30 pm - Meeting with MPs

Representatives from the governments of Ireland, the Netherlands, and Luxembourg

Private Room, European Parliament Rue Wiertz 60, 1047 Brussels

Prior to dinner, staff and leadership will participate in unique conversations with representatives from three different EU governments, learning how each country participates in the combined entity, and the challenges and opportunities that staff experience.

5:30 – 6:15 pm – Walk back to hotel to allow staff to change and refresh for dinner

6:15 – 6:45 pm - Allow staff to change and refresh for dinner Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium

6:45-7:00 pm - Walk to Restaurant for Dinner

7:00 - 9:00 pm - Dinner Discussion with selected EU guests
Restaurant La Maison du Cygne - Grand Place 9, 1000 Bruxelles, Belgium
Selected EU guests will join staff and leadership for the final dinner in Brussels to
discuss the EU as it heads into the future, and what the EU looks like in the months,
years, and decades ahead.

9:00 - 9:15 pm - walk form Dinner back to Hotel

# Thursday, Nov 7

7:15 - 8:15 am - Breakfast debrief of Debrief and preview briefing PPI staff

Hilton Brussels Grand Palace, Carrefour de l'Europe 3, 1000 Bruxelles, Belgium We'll discuss the events of the previous day in Brussels and preview meetings and biographies for Paris meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

8:15 am - Depart for train station (via Subway, train ticket covers costs for single stop to Train Station)

09:16 am - Train departs Bruxelles-Midi Bruxelles-Midi, Avenue Fonsny 47B, 1060 Brussel, Belgium 10:38 am - Train arrives Paris-Nord Paris-Nord 18 Rue de Dunkerque, 75010 Paris, France

10:45 - 11:15 am - Chartered Bus to Hotel

11:15 – 11:30 am – Check in and drop off bags at hotel Hilton Paris Opera, 108 Rue Saint-Lazare, 75008 Paris, France

11:30 am - 12:00 pm - Chartered bus to OECD

# 12:00 - 3:00 pm - Meeting on digital tax, tax structures, and regulations OECD 2 Rue André Pascal, 75016 Paris, France

This meeting will give staff and leadership the opportunity to learn about the evolution of Europe's tax structure, specifically that of France, as well as a discussion on digital taxes and innovation. Discussion topics will include the rightful claims to revenue via digital taxes on American businesses, the change in tax structures given globalizing markets and evolving industries, and what international tax challenges were created or solved by the 2017 tax law.

3:00 – 3:30 pm – Chartered bus to U.S. Embassy

# 3:30 - 4:30 pm U.S. Embassy Meeting 2 Avenue Gabriel, 75008 Paris, France

We will engage with leaders from the United States Embassy about the changing dynamics between the European Union and the United States on issues of international taxation, economic evolution, and political cooperation.

4:30 - 5:00 pm - Chartered Bus to Hotel

5:00 – 6:30 pm – Allow staff to change and refresh for dinner Hilton Paris Opera, 108 Rue Saint-Lazare, 75008 Paris, France

6:30 - 7:00 pm - Chartered bus to Dinner

7:00 - 10:00 pm - Dinner

### Lapérouse - 51 Quai des Grands Augustins, 75006 Paris, France

How does Europe's treatment of growing immigrant and refugee populations compare to the US, and what is the Macron Vision for Europe? This dinner will be an open dialogue and intense discussion on these topics and the changing political dynamic across the western world.

10:00 - 10:30 pm - Chartered Bus back to Hotel

# Friday, Nov 8

8:00 - 9:00 am - Breakfast, debrief, and day preview PPI Staff

Hilton Paris Opera, 108 Rue Saint-Lazare, 75008 Paris, France

We'll discuss the events of the previous day and preview meetings and biographies for Paris meetings, as well as brief staff on policy discussions and topics that will be addressed throughout the day's programming.

9:00 - 9:45 am - Chartered bus to Elysée

9:45 – 10:00 am – Security Checkpoint Elysée, 55 Rue du Faubourg Saint-Honoré, 75008 Paris, France

10:00 - 11:30 am - Meeting with Executive Branch Staff Clément Beaune, Advisor Europe and G20; Charles-Henri Weymuller, Advisor, Macroeconomic policy and Trade; Hugo Vergès, Advisor, Transatlantic relations; and Laurent Martel, Advisor, Tax

Elysée, 55 Rue du Faubourg Saint-Honoré, 75008 Paris, France

Staff and leadership will meet with executive branch staff from France, discussing the everyday operations of the branch and its interconnectivity with other branches of French government. Staff will additionally have the opportunity to discuss tax, transatlantic relations, economic policy and trade, and G20 topics with professional staff from the executive branch, and learn of their roles within its operation directly from leadership.

11:30 am - 12:00 pm - Chartered Bus to Lunch Meeting

12:00 – 1:50 pm - Lunch meeting at Google France US and EU policy tech leaders 8 Rue de Londres, 75009 Paris, France

As technology continues to change the world and how we look at global connectivity, staff and leadership will meet with U.S. Tech Leaders during a luncheon at Google France. This luncheon will provide an opportunity to connect with tech leaders and learn how connectivity and technology is changing the way France's decision-makers and economic leaders operate.

1:50 – 2:00 pm – Chartered Bus to Confrontations Europe Think Tank

2:00 - 4:00 pm - Confrontations Europe Think Tank Meeting with French MPs 227 boulevard Saint-Germain, 75007 PARIS

Staff and leadership will meet with leaders from Confrontations Europe, a European think tank founded in 1992, and has served as a non-partisan association of policymakers, researchers, and decision-makers from across Europe. This meeting

Third Way Foundation Staff Delegation Schedule

gives staff the opportunity to ask questions of policy processes, and how Confrontations builds relationships with decision-makers from across Europe.

4:00 - 4:45 pm - Chartered Bus back to Hotel

4:45 – 5:50 pm – Staff have time to change and refresh for dinner Hilton Paris Opera, 108 Rue Saint-Lazare, 75008 Paris, France

6:00 - 8:00 pm - Dinner discussion at Hilton Paris Opera PPI Staff

108 Rue Saint-Lazare, 75008 Paris, France

This dinner will provide time for debrief and collaboration on the events of the codel between staff and leadership, contrasting our unique programming in Paris with that of our meetings with EU leaders in Brussels and Italian leaders in Rome.

# Saturday, Nov 9

Trip Extension Begins

### Question 16 Addendum – Travel Expenses

#### TRAVEL

Coach international round trip flight from IAD to FCO, then CDG to IAD \$1,000

Coach flight from FCO to BRU \$195

Brussels to Paris Train \$90

Chartered bus to and from airport in Rome \$10 Chartered Bus from Brussels Airport to Hotel \$25

All day Chartered bus rental in Paris Nov. 8, 9, partial for 10th, \$80

Total Travel: \$1,400

### LODGING

Mon., Colonna Palace Hotel Night 1 \$190

Tues, Hilton Brussels Grand Palace Night 1 \$150 Wed., Hilton Brussels Grand Palace Night 2 \$150 `

Thurs., Hilton Paris Opera Night 1 \$250 Friday., Hilton Paris Opera Night 2 \$250

Total Lodging: \$990

### **MEALS**

Bagged Lunch Monday Morning \$20

Monday Lunch Bagged Lunch at Gran Melia Hotel \$30

Monday Dinner Restaurant Rimessa Roscioli \$80

Tuesday Morning Hotel Breakfast \$20

Tuesday Lunch FCO Airport \$20

Tuesday Dinner Restaurant Au Vieux \$90

Wednesday Morning Hotel Breakfast \$20

Wednesday Lunch Parliament Cafeteria \$20

Wednesday Dinner Restaurant La Maison du Cygne \$90

Thursday Morning Hotel Breakfast \$20

Thursday Lunch OECD Cafeteria \$20

Thursday Dinner Lapérouse \$120

Friday Morning Breakfast \$20

Friday Lunch Google Cafeteria \$15

Friday Dinner Hilton Paris Opera\$110

Total Meals \$695

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(Revised 10/19/15)

### **EMPLOYEE PRE-TRAVEL AUTHORIZATION**

ETHIC Date Pime Stamp

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

ETHIC OCT 3"19AH11:19

Form RE-1

required post travel disclosure.	
Name of Traveler:	Jonathan Glenn Goldman
Employing Office/Committee:	Senate Finance Committee
Private Sponsor(s) (list all): Third Way I	Foundation
Travel date(s): November 3, 2019 - N	
Note: If you plan to extend the trip	p for any reason you <u>must</u> notify the Committee.
Destination(s): Rome, Italy; Brussels,	Belgium; Paris, France
Explain how this trip is specifically conne	cted to the traveler's official or representational duties:
significant portion of the meetings will be are enacted a digital services tax which has a la country), and Italy may impose one soon as	cross-border taxation issues — these meetings are specifically on point for my job. A bund international taxation, particularly on the "digitalization" of the economy. France has trge impact on large U.S. multinationals (and thus on U.S. tax policy towards that well. The EU, the OECD, and the countries we are visiting are all important actors in a hat may dramatically alter the way countries tax cross-border activity.
Name of accompanying family member (in	fany). (see attached note)
Relationship to Employee: Spouse	T Child
I certify that the information contained in the information $\frac{ u }{ u } = \frac{ u }{ u $	this form is true, complete and correct to the best of my knowledge:
(Date)	(Signature of Employee)
TO BE COMPLETED BY SUPERVISING SE Secretary for the Majority, Secretary for the M	ENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, (inority, and Chaplain):
Ron Wyden	hereby authorize Jonathan Goldman
(Print Senator's/Officer's Name)	(Print Traveler's Name)
related expenses for travel to the event des	to accept payment or reimbursement for necessary transportation, lodging, and cribed above. I have determined that this travel is in connection with his or her older, and will not create the appearance that he or she is using public office for
I have also determined that the attendance of the Senate. (signify "yes" by checking box)	
	(Signature of Supervising Senator/Officer)

### Attachment to Senate Ethics Employee Pre-Travel Authorization

My spouse, Lisette Partelow, is not accompanying me on the trip, but will join me at the conclusion of the trip (she arrives in Paris on Nov. 8th). I have separately paid for her travel expense. The sponsor will be extending my flight out an additional two days, to return on November 11th rather than November 9<sup>th</sup>. I do not expect there to be any additional costs to the sponsor, but will reimburse the sponsor for any additional costs related to the extension of my trip (e.g., flight change fee). I have previously spoken with a member of the Senate Ethics Committee staff for guidance on how to arrange this travel properly, and also communicated with the trip sponsor for them to inform me of any additional costs so that I can reimburse them.

Thank you.

Lonathan Goldman